

Principles For Joint Cooperation

The Project Management Institute, Inc. (PMI) and each Cooperative Agreement Organization (CAO) intend to further the objectives and purposes stated below.

PURPOSES.

The Project Management Institute, Inc. is recognized as a non-profit organization dedicated to advancing the state-of-the-art in effective and appropriate application of the practice and science of project management. Some specific purposes of cooperation with other organization are to:

- Foster professionalism in the management of projects;
- Contribute to the quality and scope of project management;
- Stimulate appropriate global application of project management for the benefit of the general public;
- Provide a recognized forum for the free exchange of ideas, applications and solutions to project management issues among Institute members and others interested and involved in project management;
- Identify and promote the fundamentals of project management and advance the body of knowledge for managing projects successfully;
- Collaborate with universities, other educational institutions, and corporate entities to encourage appropriate education and career development at all levels of project management activities;
- Provide a guiding influence in academic and industrial research in the field of project management;
- Seek and foster international contact and cooperation with other organizations, both public and private, which relate to project management and to collaborate in matters of common interest and benefit;
- Identify, develop, foster, and maintain professional: practice, ethical, credentialing and accreditation standards and principles.

OBJECTIVES OF RELATIONSHIP

Cooperating organizations share the ideals of each other's organization and agree to promote and advance one or more of the following objectives which serve as criteria for an external relationship with PMI:

- Strengthen the profession of project management;
- Develop and distribute knowledge-based assets;
- Expand the member base of the profession;
- Facilitate member networking.

RECIRPOCAL EXCHANGES.

As a means for cooperating organizations to collaborate with PMI in advancing the objectives set forth, each party agrees to reciprocal exchanges, to the extent possible and applicable:

Publications

Parties agree to exchange publications and information beneficial to the worldwide project management community and agree to reciprocally exchange information regarding conditions projects, and opportunities for project management practices and methodologies produced by their respective organizations.

Standards

The parties agree to exchange copies of each other's published standard(s), if available.

Specifically, PMI will offer copies of PMI's "*A Guide to the Project Management Body of Knowledge*", which is considered the world's de facto standard for the project management profession. PMI's standards are developed in accordance with the Code of Good Practice for Standardization developed by the International Organization for Standardization (ISO) and the standards development guidelines established by the American National Standards Institute (ANSI), which accredits PMI as a Standards Developer.

Each organization may retain the exchanged publications and standards for each other's member/stakeholder base, in accordance with specified restrictions. Specifically, PMI will catalog and store publications received in the PMI James R. Snyder Center for Project Management Knowledge & Wisdom for PMI stakeholder reference.

Congresses, Meetings and Conferences

CAOs and PMI will mutually announce and invite members of each other's organization to their respective primary annual event (i.e., Congress, meeting, or conference).

Education

CAOs and PMI will explore potential professional development offerings for their members and customers that may be jointly developed or sponsored. PMI extends an invitation to any cooperating organization to participate in the PMI Registered Education Provider program and to post all educational offerings relevant to project management in the R.E.P. program database at a reduced fee for cooperating organizations. The invitation to participate in the R.E.P Program is contingent upon fulfilling the requirements of the R.E.P. Program.

USEAGE OF RECIPROCAL EXCHANGES.

The parties agree to limitations and restrictions concerning the use and distribution of the publications, materials, and all other information exchanged, regardless of the medium in which the information was or is published or received.

No copies, adaptations, or derivative works will be created from any publications or other material, or any part or portion thereof, without the prior, express, written consent of the official representative of the party which first published or owns the work, or other authorized representative. It is specifically understood that an agreement does not permit or grant a license by PMI for the other party to use, in anyway, the intellectual or other property of PMI. The posting of all or any portion of the *PMBOK® Guide* or other PMI standards on the other party's website or other internet site without the express written permission of PMI is strictly prohibited. Likewise, PMI understands that an Agreement does not convey any permission or license to it to use the intellectual or other property of the other party and it shall not place the Standards of the other party on its website or other internet site without the express written permission of said party.

Any use of materials exchanged by the parties will clearly and prominently indicate the ownership and copyright holder of the material and that any reprint or reproduction is prohibited without prior, express, written approval.

Use of each others name, logo marks and intellectual property will not be permitted without prior, express and written approval, on any material including promotional literature. The parties will take appropriate measures to protect the copyrights, trademarks, and other intellectual property rights of the other party.

No exchanges or other benefits received by a party shall be used by said parties for commercial or “for profit” purposes.

OPPORTUNITIES FOR MUTUAL COOPERATION.

Nothing the parties agree to shall obligate either party to enter into any other cooperative ventures or relationships. Should the parties agree to any additional cooperative relations, such agreements shall be memorialized in an additional agreement(s) relating specifically to those cooperative ventures.

OFFICIAL REPRESENTATIVES

The PMI Chief Executive Officer shall be the official representative for PMI and shall be the primary spokesperson with the other organization. All correspondence related to this Agreement shall be directed to Chief Executive Officer’s designee for matters related to this agreement, the Manager of Cooperative Relations, Four Campus Boulevard, Newtown Square, Pennsylvania 19073-3299 USA, e-mail: maria.eli@pmi.org

Each organization shall own the responsibility to inform the other organization of any change in contact information.

EFFECTIVE TERM OF Cooperative Agreements

In most cases, cooperative agreements are effective for three years commencing with the date of signing an agreement.

ALTERATION OF PROVISIONS

Either party, by its authorized representative, may notify the other party in writing of its intention to alter or eliminate any provision or portion of their agreement with advanced written notification of the intended date of the alteration, and may request that the other party negotiate the contents of the alteration.

TERMINATION

Either party to a cooperative agreement, by its authorized representative, may terminate the agreement by serving written notice on the other party by containing the intention of termination at least sixty (60) days in advance of the intended date of termination.

PROJECT MANAGEMENT INSTITUTE, INC. (PMI)

By: _____

Date: _____

By: _____

Date: _____