



PMI Educational Foundation

EMPOWER
the future with project management™

Former PMIEF Scholarship Recipient Gives Back Leaving a Personal Legacy for PMIEF Through Estate Giving

“PMI has had a major impact on my life. It has made the world aware of my profession as a project manager, and I want to see that continue.”

This is one of the reasons William Moylan, PhD, PMP, a member of the PMI Board of Directors, has included the Project Management Institute Educational Foundation (PMIEF) in his estate planning. Including PMIEF, a charitable not-for-profit organization, in your estate plans is one way to leave a personal legacy that will benefit future generations of project professionals.



William Moylan, PhD, PMP

As the philanthropic arm of PMI, PMIEF promotes and leverages project management skills and knowledge for social good. The areas of focus are project management education, project management as a life skill for youth, and providing project management support for not-for-profit and nongovernmental organizations. In 2010, PMIEF awarded 42 academic scholarships, dozens of training and professional development scholar-

ships, a number of grants and free educational resources.

Firsthand Awareness of PMIEF's Benefits

PMIEF contributed to Dr. Moylan's doctoral work at Capella University through the PMI Fellows Scholarship, which he received in 2004. Because of that and his work as a PMIEF board member from 2006 to 2007, he gained firsthand knowledge of how the foundation's work promotes the project management profession.

“I was helped by so many people in my career,” noted Dr. Moylan. “Through my

estate giving to PMIEF, I can make sure others are also helped. Many of us have benefited also by our association with PMI and, like me, want to see that legacy continue.”

Why did Dr. Moylan decide to give in this way? He stated his primary reason is because he believes “in the mission of PMI and PMIEF.” PMIEF's mission of a

better-prepared workforce, project management education and helping disaster relief organizations resonates with all of us to some extent.

“Sharing” Rather Than “Giving”

Interestingly enough, Dr. Moylan does not see his contribution as “giving.” He said, “I'm not giving it away. I'm sharing. It is a personal belief system.”

“All of our assets will eventually be distributed one way or the other,” said Dr. Moylan. “Estate planning allows us to direct how our assets will be allocated. We can take care of our family and loved ones while, at the same time, include PMIEF.”

Without proper planning, a larger portion of your estate than you might like might go back to government treasuries. “With proper planning, you can direct how your resources will be used,” said Dr. Moylan.

How to Include PMIEF in Your Estate Planning

There are several ways that you can include PMIEF in your estate planning. The following are fairly simple and straightforward:

Bequest: To make a bequest to the PMI Educational Foundation, please add the following language to your will:

Supporting the PMIEF Mission

The PMI Educational Foundation (PMIEF) could not accomplish its work without the generous support of others. PMIEF thanks all of its donors for their support and would like to give special recognition to the following major donors for their leadership:

For a list of all PMIEF donors, except those who wish to remain anonymous please visit: www.PMI.org/pmief/documents/2010_PMIEF_Donor_Listing.pdf.

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PMI Minnesota Chapter



PMI Arabian Gulf Chapter



Anonymous

PMI Educational Foundation



I give and bequeath to the PMI Educational Foundation (US EIN# 23-2630701), a not-for-profit corporation, the following _____ (cash, securities, real estate, residual of estate, or a percent of residual of X) to be used for the sole benefit of the PMI Educational Foundation.

Life Insurance: You may make the PMI Educational Foundation a beneficiary of your life insurance.

IRA distribution: Through 31 December

2011, U.S. taxpayers 70½ years of age and older may make tax-free "qualified charitable distributions" of up to US\$100,000 annually from their individual retirement accounts (including Roth IRAs) to the PMI Educational Foundation.

Individuals may also establish **charitable trusts or gift annuities** to support the work of the PMI Educational Foundation. For more information, please contact pmief@pmi.org or call Jeannette Barr at +1 610 356 4600, Extension 7117.

Donors Make It Happen PMIEF Thanks All Its 2010 Donors

The PMI Educational Foundation is grateful for the support it receives from its donors each year. Thank you for your continued support and for partnering with us to leverage project management for social good.

PMI Chapters and Former Specific Interest Groups (SIGs) and Colleges:

- PMI Baltimore, MD Chapter
- PMI California Inland Empire Chapter
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- PMI Central Iowa Chapter
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- PMI Clearlake/Galveston Chapter
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- PMI College of Scheduling
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- PMI Education & Training SIG
- PMI Hudson Valley, NY Chapter
- PMI Information Systems SIG
- PMI KC Mid America Chapter
- PMI Madison/South Central Wisconsin Chapter
- PMI Mass Bay Chapter

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PMIEF, a 501(c)(3) nonprofit charitable organization, is registered in the U.S. District of Columbia and all U.S. states that require charities to do so. For those filing a U.S. tax return, donations may be tax-deductible; PMIEF U.S. tax ID number is 23-2630701.

Donors Create Endowment Funds

Funds Support Program Growth, New Initiatives, Global Expansion

Those who wish to provide enduring support may create a permanently restricted endowment fund. When an endowment fund is created by a donor, PMIEF conservatively invests the gift and uses the annual income created by the endowment fund to support the program the donor selected. The following list highlights donors who have created endowment funds to date:

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- PMI Arabian Gulf Chapter
- PMI Baltimore, MD Chapter
- PMI Construction Industry Community of Practice (formerly the PMI Design, Procurement and Construction SIG)
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- PMI Eastern Iowa Chapter
- PMI Minnesota Chapter
- PMI North Carolina Chapter
- PMI Nova Scotia, Canada Chapter
- PMI Washington, DC Chapter
- PMI Oil, Gas and Petrochemical Community of Practice (formerly the PMI Oil, Gas and Petrochemical SIG), PMI Clearlake/Galveston Chapter and Friends of Ray Piper

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A Cheetah Learning Partner



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Donors *Continued from page 11*

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See bottom of pages 10 and 11.

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