Region 1 & 7

Subregion Meeting | Connect & Reflect

Tuesday, October 20

PMI Culture Value: Together We Can

Hosted by: Region 1 & 7 Chapter Engagement Team

Kristen Gleason | Jason Harbonic | Shane Cretacci | Amber McMillan

Project Management Institute.

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- This presentation is for registered attendees of Region 1 &7 LIM 2026.

Together We Can

Turn to someone near you and introduce yourself.

Share:

- Your name
- Your chapter
- Your role

- **One thing you're excited about in your chapter right now**

Learning Objectives

At the conclusion of this session, attendees will be able to:

- Identify PMI staff, volunteer mentors, support options and chapter leader resources available to Region 1 and 7 chapters
- Assess a current chapter challenge and identify a relevant practice or peer-generated idea that could strengthen chapter health

PMI Region 1 and Region 7 chapters

Collectively serving over 50k chapter members in Northwest and Southwest North America





Region 1

Mentor: Amber McMillan
| AK, WA, OR, ID, MT, UT, CO and western Canada

PMI Alaska Chapter (Alaska, US)
PMI Canadian West Coast Chapter (CAN)
PMI Columbia River Basin Chapter (Washington, US)
PMI Eastern Idaho Chapter (Idaho, US)
PMI Inland Northwest Chapter (Washington, US)
PMI Mile Hi Chapter (Colorado, US)
PMI Montana Chapter (Montana, US)
PMI Northern Alberta Chapter (CAN)
PMI Northern Utah Chapter (Utah, US)
PMI Olympia, Washington Chapter (Washington, US)
PMI Pikes Peak Regional Chapter (Colorado, US)
PMI Portland Chapter (Oregon, US)
PMI Puget Sound Chapter (Washington, US)
PMI Southern Alberta Chapter (CAN)
PMI Vancouver Island Chapter (CAN)
PMI Western Idaho Chapter (Idaho, US)

Region 7

Mentor: Shane Cretacci | CA, NV, AZ, NM and HI

PMI Arizona Chapter (Arizona, US)
PMI California Central Coast Chapter (California, US)
PMI California Central Valley Chapter (California, US)
PMI California Inland Empire Chapter (California, US)
PMI Hawaii Chapter (Hawaii, US)
PMI Los Angeles Chapter (California, US)
PMI Monterey Bay Chapter (California, US)
PMI Northern Nevada Chapter (Nevada, US)
PMI Orange County Chapter (California, US)
PMI Rio Grande Chapter (New Mexico, US)
PMI Sacramento Valley Chapter (California, US)
PMI San Diego Chapter (California, US)
PMI San Francisco Bay Area Chapter (California, US)
PMI Silicon Valley, CA Chapter (California, US)
PMI Southern Nevada Chapter (Nevada, US)
PMI Wine Country Chapter (California, US)

Meet your support team

PMI staff and volunteer region mentors here to support your chapter



Kristen Gleason

Chapter Engagement Partner, PMI

Chapter health, leader onboarding and engagement.



Jason Harbonic

Chapter Operations Analyst, PMI

Membership data, reporting and operations requests.



Shane Cretacci, PMP

Region 7 Mentor

Peer guidance for Region 7 chapter leaders.



Amber McMillan, PMP

Region 1 Mentor

Peer guidance for Region 1 chapter leaders.

ROLES AT A GLANCE

Different Perspectives, Shared Goal

Chapter Engagement Staff

- Association management expertise
- PMI policies and resources
- Experience supporting many chapters
- Network-wide perspective

Volunteer Mentor

- Chapter leadership experience
- Volunteer perspective
- Industry and professional expertise
- Peer-to-peer guidance

Together: Combining association management expertise and volunteer leadership experience to support chapter success.

REGION 1 & 7 SUPPORT

Region 1 & 7 Office Hours

Every other Wednesday, noon Pacific thru end of 2026

Informal, not recorded.

Mentor Hosted Meeting

Consultation & Onboarding

1-1 appointments with staff or mentors.

Annual Plan Coaching

Shape goals, metrics and timeline.

Check-ins through the year.

Election Support

Planning and timeline guidance.

Candidate slates and transitions.

Bylaws Support

Review and amendment guidance.

Alignment with PMI requirements.

Annual In-Person Events

Region 1 and 7 team contribute to LIM and President Meeting Planning

NORTH AMERICA & GLOBAL CHAPTER LEADER RESOURCES

GLOBAL

PMInsight Email

Biweekly PMI chapter leader news digest.

Sent to all chapter leaders.

GLOBAL

Orientation Modules

Required for leadership recognition.

On demand, any time.

GLOBAL

Leadership Institute Webinars

Global chapter leader content.

Recordings posted online.

NORTH AMERICA

Biweekly Newsletter

Do, Know and Celebrate format.

Everything is shared here.

NORTH AMERICA

Chapter All Hands

Quarterly meeting for all leaders.

NORTH AMERICA

Chapter Leader Dashboard

One-stop North America portal.

Linked from every newsletter.

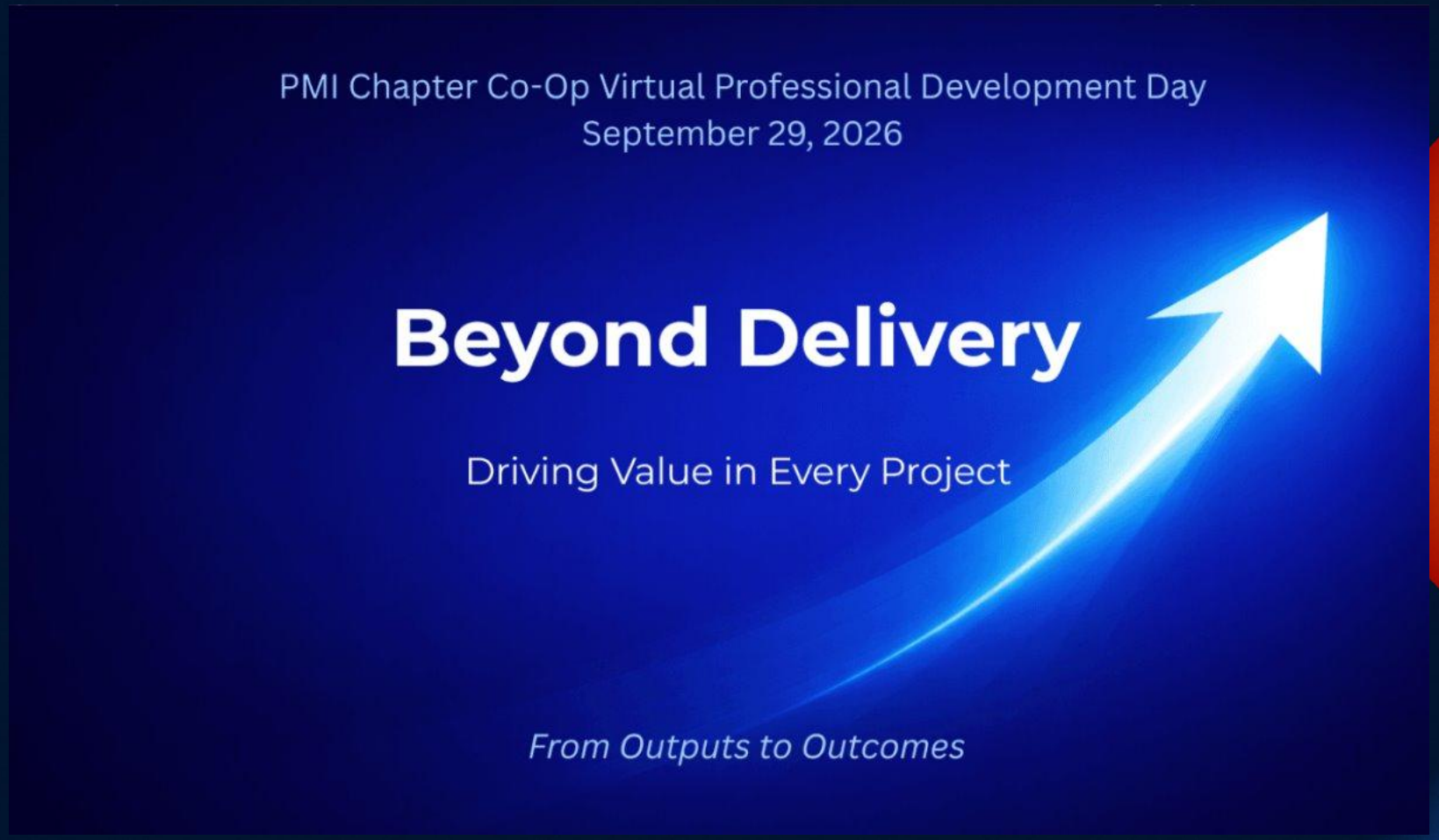
NORTH AMERICA

Elevate & Engage Webinars

North America specific topics.

Co-created with chapter volunteers.

Let's Recap



Project Management Institute

Beyond Delivery drew 521 attendees—and earned a 4.44/5 rating

One conference. Greater chapter impact.

521
ATTENDEES

13
PARTICIPATING
CHAPTERS

50
CHAPTER
LEADERS

10
SPEAKERS

A highly rated experience

95%
rated the event
Awesome or Very Good

4.44/5
OVERALL EVENT
RATING

4.47/5
AVERAGE SESSION
RATING

Leading Healthy Chapters in a Changing PMI

What does a healthy chapter look like? Themes we heard…

- *Members experience genuine value and belonging.*
- *Volunteers understand their roles and feel supported.*
- *Leaders communicate openly and address tensions early.*

Choose one theme. Where is there a gap between this ideal and your chapter's current reality? What has your chapter tried to address the gap, and what have you learned.

Chapter Success Showcase

Themes we heard:

- *Strategic planning as an ongoing practice*
- *Mentorship that creates meaningful connections*
- *Branch models and regional collaboration*

Conversation categories

- Chapter operations
- Chapter programs
- Chapter leadership
- Member experience
- Volunteer experience
- Growth and partnerships

Choose one category or theme. What is working well in your chapter, and what could others learn or adapt?

Leading with Intention

What Does Your Chapter Need Next?
Consider one leadership practice your chapter should:

- Strengthen
- Change
- Let go of
- Begin

What is one intentional action your leadership team can take in the next 30 days

BUILT TO MOVE

From LIM to Local

Reflection Time





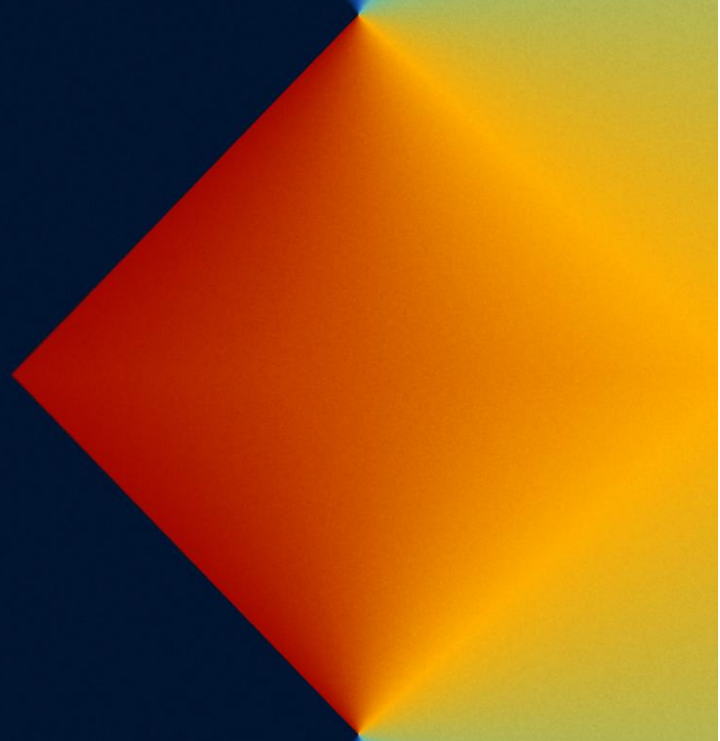
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Think back on yesterday's sessions, conversations, and ideas. What will you try to move forward?

1. What session idea, insight, or conversation stayed with you?
2. What idea will you be bringing back to your chapter
3. Why could it matter for your chapter?
4. How might your chapter move it forward?

Discuss at your table

Recognitions

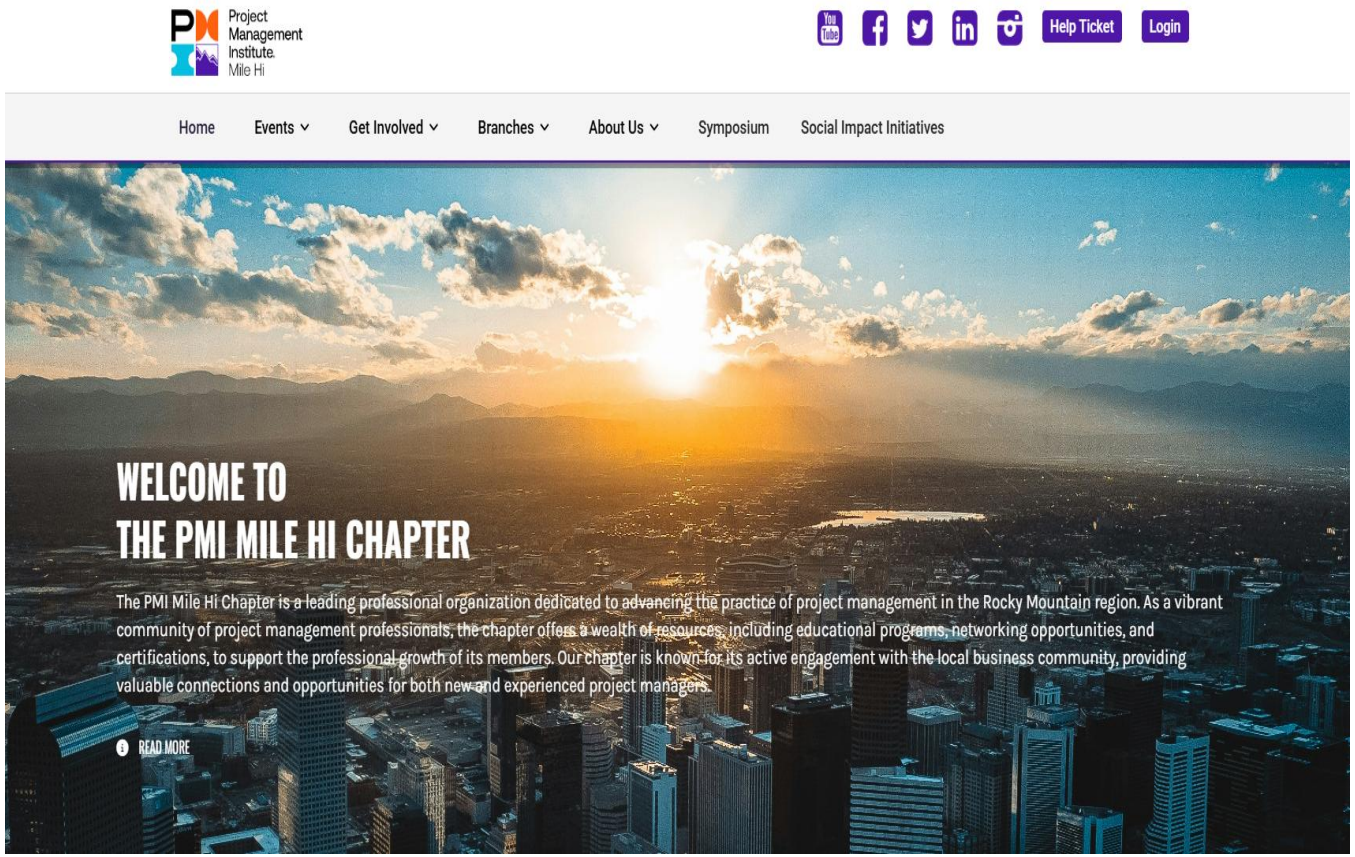


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★ 2026 PMI AWARD FINALIST

CHAPTER RECOGNITION

Congratulations, PMI Mile-Hi Chapter



Project Management Institute. Mile-Hi

Chapter Milestones 2026

Project Management Institute

CHAPTER MILESTONE ANNIVERSARY | 2026

Project Management Institute. Inland Northwest

Celebrating 25 years in 2026

Project Management Institute. Vancouver Island

Celebrating 30 years in 2026

CHAPTER MILESTONE ANNIVERSARY | 2026

Project Management Institute. Alaska

Project Management Institute. San Diego

PMI Alaska & PMI San Diego — Celebrating 40 years in 2026

CHAPTER MILESTONE ANNIVERSARY | 2026

Project Management Institute. Northern Alberta

Celebrating 45 years in 2026

Chapter Milestones 2027

Project Management Institute.

CHAPTER MILESTONE ANNIVERSARY | 2027

Project Management Institute. California Inland Empire

Celebrating 25 years in 2027

CHAPTER MILESTONE ANNIVERSARY | 2027

Project Management Institute Northern Utah

Celebrating 30 years in 2027

CHAPTER MILESTONE ANNIVERSARY | 2027

Project Management Institute.
Silicon Valley, CA

Celebrating 30 years in 2027

CHAPTER MILESTONE ANNIVERSARY | 2027

Project Management Institute.
Pikes Peak Regional, Colorado

Celebrating 30 years in 2027

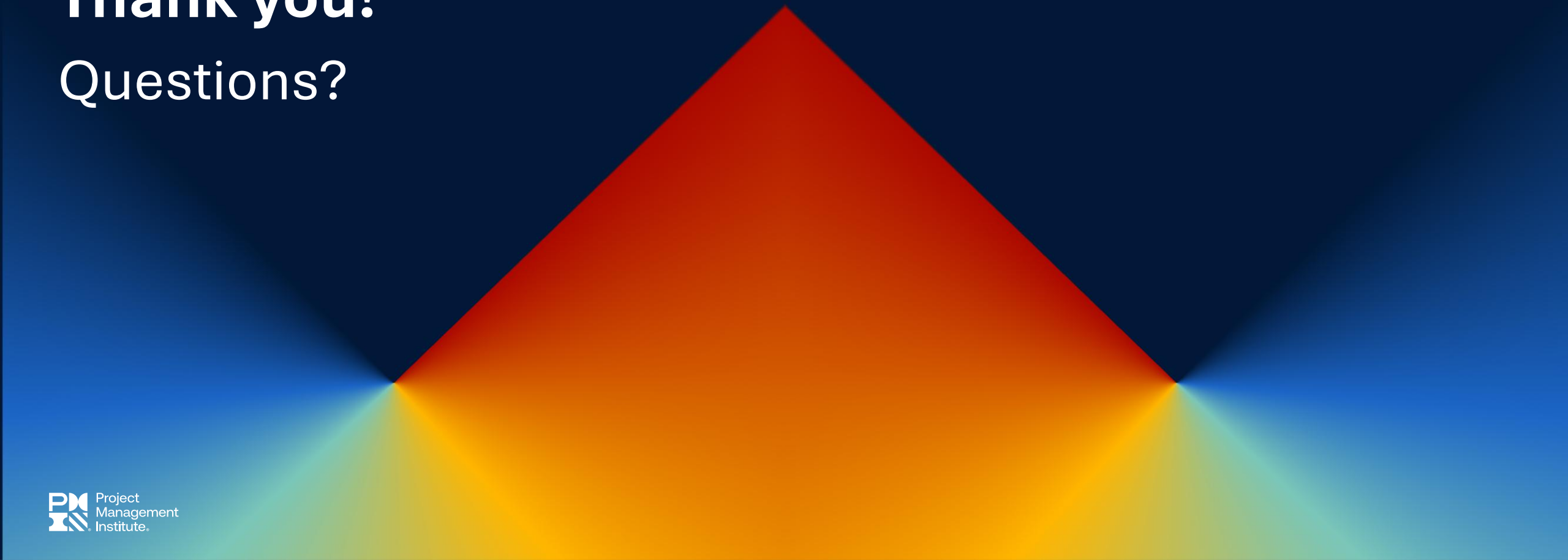
CHAPTER MILESTONE ANNIVERSARY | 2027

Project Management Institute®
Eastern Idaho

Celebrating 40 years in 2027

Thank you!

Questions?



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