

Thought Spot Data Dictionary

Chapter Membership Dataset v2 (TS Display)	Definition
ACP Status	The current state of a certification application for the ACP (Agile Certified Practitioner). There are 20 unique application status options, an application can only be in one unique state at a time.
Accertificationid	The unique identifier assigned when a person earns a ACP (Agile Certified Practitioner) Certification. Each Certification earned is assigned an ID which remains unique to that certification.
Applicationopendatetime	The date that an individual starts an application for a credential by clicking the "Apply" button on the product page.
Applicationstatusname	The current state of a certification application. There are 20 unique application status options, an application can only be in one unique state at a time.
Applicationsubmissiondatetime	The date that an individual completes their application for a credential by clicking the "Submit" button after agreeing to application submission terms and conditions.
Auditopeneddatetime	Date an audit was opened for certification
Auditstatusname	Audit status of open audit for certification
Autorenewstatus	This field determines if someone participates in the Membership Auto Renew (MAR) program. There are three statuses - Opt-In, Opt-Out, and Off. Individual and Retiree members are eligible for MAR, with New Individual memberships automatically set as Opt-In. Eligible Members can Opt-In up to 90 days before their membership expiration date. Members can Opt-Out at any time. Ineligible memberships (Student) and members whose payments fail through the MAR process are set to OFF.
Billingcountry	Billing address, which includes the field Billing Country, is collected when an individual completes a transaction. At the time of the transaction an individual can mark the address as their Primary Address. An individual can also enter a Billing Address that has a country that does not match their registration country (in the case where their organization is paying for a transaction)
Billingmanagedregion	The Region associated with the person's payment method.
Birthdate	Date of birth for the individual

Businessacumentotal	Total PDUs approved for Business Acumen category of Talent Triangle. Business Acumen refers to the ability to make good judgments and quick decisions, while understanding the main factors of influence across an organization or industry. Professionals at every level should actively develop business acumen, whether through experience, training, courses, certifications, or self-guided learning, to achieve the highest level of success. This enables deeper knowledge of how any project align with broader organization strategy and global trends, enabling efficient and effective decision-making.
CAPM Status	The current state of a certification application for the CAPM (Certified Associate in Project Management). There are 20 unique application status options, an application can only be in one unique state at a time.
Capmcertificationid	The unique identifier assigned when a person earns a CAPM (Certified Associate in Project Management) Certification. Each Certification earned is assigned an ID which remains unique to that certification.
Certificationapplicationid	The unique identifier assigned to a person's application for certification
Certificationid	The unique identifier assigned when a person earns a certification. Each Certification earned is assigned an ID which remains unique to that certification.
Certificationlist	List of every currently active certification that the individual holds, separated by commas. Does not include micro-certifications.
Certificationstatusname	The current status of a certification for the selected certification type name. There are 7 unique status options, a certification can only be in one unique state at a time. This field is intended to be used alongside Certificationtypename field.
Certificationtypename	The name of the certification in abbreviated form (e.g. "Project Management Professional" will be displayed as "PMP").
Chapter Id	From the VEP (volunteer engagement platform), if the volunteer opportunity was posted by a chapter, this field will hold the chapter code (CXXX). Null values indicate the opportunity was posted by PMI Global.
Chapter Name	From the VEP (volunteer engagement platform), the name of the chapter that posted the volunteer opportunity.
Chaptercodelist	List of the 3 digit chapter code following the letter "C" (e.g. C046) for every active chapter membership that the individual currently has, separated by commas. Membership to both chartered and potential chapters are listed here.
Chaptercount	The Chapter Count is a count of active Chapter Memberships that the individual has (i.e. The count of chapters that the individual currently belongs to).
Companyname	The COMPANYNAME field is pulled from the transaction when an order is a B2B transaction, including the school in a Group Student Membership (GSM) transaction.
Credentialtypename	Identifies credential type. Possible values, credential or micro-credential
Currentbillingcountrycode	3-letter code to represent country/dependent territory of the billing country. Collected when an individual completes a transaction.

Currentbillingcountryname	Billing address, which includes the field Billing Country, is collected when an individual completes a transaction. At the time of the transaction an individual can mark the address as their Primary Address. An individual can also enter a Billing Address that has a country that does not match their registration country (in the case where their organization is paying for a transaction).
Currentbillingmanagedregionname	Refers to the most recent managed region tied to the billing country.
Cycleseqno	The number of times a person has renewed an individual unique certification. Each renewal process equals a single cycle. There is no limit to the number of cycles on an individual certification ID
Effectiveenddate	The end date of the most current certification cycle in YYYY-MM-DD format. If the individual renews the certification early, it will still show the end date of the most current cycle. If the individual is not certified, this field is null.
Effectiveendeligibilitydatetime	Start time for taking the cert exam
Effectivestartdate	If the individual is certified, this field shows the start date of the current cycle of the certification, and shows null if the individual is not certified, in YYYY-MM-DD format.
Effectivestarteligibilitydatetime	End time for taking the cert exam
Eligibletopaydatetime	The date which the individual became eligible to pay for the certification.
Enddateforterm	The calendar date of the end of the current active chapter membership term, this should be the last day of the month, in YYYY-MM-DD format. To see expiration date for most recent transaction of chapter, see Expirationdate.
Estregistereddatetime	Date and Eastern Standard Time of registration for registered account
Examattemptnumber	The count of examination attempts for a certification.
Examid	The unique identifier assigned to an individual examination attempt
Examlanguage	The language the exam was delivered as selected by the candidate
Exampaiddatetime	The date which the individual paid for the certification exam.
Examtakendatetime	Time and Date exam was taken by the individual.

Examtypename	Modality of exam, how exam was administered (OBT, CBT, PBT, etc.)
Expirationdate	The calendar date of the end of the most recent transaction of membership, should be the last day of the month.
Firstname	First Name provided by customer
Fullname	Full name of individual
Givingbacktotal	Total PDUs approved for the Giving Back category, not part of Talent Triangle.
Industry	The industry that the individual works within, edited through MyPMI.
Isactive	Flag for if user is active in current memberdatayearmonth
IsCurrentExpiration	This is a TRUE/FALSE flag in the month of expirations which enables a chapter membership expiration count for the memberdatayearmonth. TRUE indicate that the individual's membership expires at the end of the given month. FALSE indicates that the individual's membership does NOT expire at the end of the given month.
Iscurrentlycertified	A TRUE/FALSE field that specifies whether an individual currently holds an active certification, with TRUE indicating active certification and FALSE indicating no active certification. This field does not include micro-certifications.
Iscurrentlymicrocertified	A TRUE/FALSE field that specifies whether an individual currently holds an active micro-certification, with TRUE indicating active micro-certification and FALSE indicating no active micro-certification.
Iscurrentrenew	This is a flag in the month of renewal to enable a renewal count for the memberdatayearmonth
Isexaminvalidated	Status of exam validation (invalidated or validated)
Isfirstmonth	A TRUE/FALSE flag that denotes the initial incomplete month of membership after the transaction. The membership term will start on the first of the following month.
Isfirstyear	This flag tracks new members in their first year.
Ishaschapter	This flag will note if a member has a chapter.
Isincludeinmailinglists	A TRUE/FALSE field indicating whether an individual agreed to have their information shared with 3rd parties for the mailing lists, where TRUE represents they agreed to be included, and FALSE indicating they did not agree to be included.

Isnew	ISNEW is a flag in the initial month of membership for members who have never had a membership. This flag is used to count new members in a given Member Data Year Month.
Isnonrenew	A TRUE/FALSE flag that is applied the morning after membership expiration, applied when a member expires without a renewal. TRUE indicates that the individual's membership subscription expired and has not renewed.
Isreceiveelectronicnotifications	A TRUE/FALSE field indicating whether an individual opted in to receiving promotional emails from PMI, where TRUE indicates that the individual opted in, and FALSE indicated that the individual opted out.
Isreceiveprintnotifications	A TRUE/FALSE field indicating whether an individual has a subscription for the printed publications. In the past, PMI Today or PM Journal used to be available in print. Everything is now digital, thus this field is no longer relevant.
Isrenew	This is a flag in the month of renewal to enable a chapter membership renewal count for the memberdatayearmonth. A renew is an Active or an Expired member who purchased the same chapter membership as before, where the same plan code exists in their previous record. If a member is switching from one chapter to different chapter, the individual is counted as 'new' for the new chapter.
Issinglemembership	This flag will be used to identify memberships that came through as Single Membership transactions, with both PMI and Chapter Membership in a single product bundle id.
Jobtitleother	Free form field for the user to input their job title within the legacy registration process. No longer being collected at registration process, but still displayed as per legacy records. For job title of new members, please see Jobtitleypename.
Jobtitleypename	Job title type of the user. Now a dropdown list found under Personal Information on MyPMI, no longer a free typing field as it was before.
Lastlogindatettime	The last log-in date into PMI.org made by the individual, in YYYY-MM-DD hh:mm:ss.000 format.
Lastname	Last name/surname/family name provided by customer. Can be changed with documentation by Customer Care
Latestexamscheduleddatettime	Last date and time of scheduled exam
Memberdatayearmonth-dateformat	Calculation to identify data by month. Utilized to view monthly snapshot of membership status.
Microcertificationlist	A field that lists all active micro-certifications currently held by the individual, separated by commas.
Middlename	Middle name provided by customer. Can be changed with documentation by Customer Care
New PMI Membership Model	Single Membership Flag in business terms

Origexamscheduleddatetime	Original date and time of scheduled exam
Originalgrantdate	The calendar date of when the certification was originally granted, in YYYY-MM-DD format.
Originaljoindate	The original transaction date that the individual made to join a chapter.
Passfailflag	Flag for status of a certification exam (pass/fail)
PDU BIN	The remaining time an individual has to earn the required PDUs to maintain their certification, categorized into the following ranges: 0–30 days, 31–60 days, 61–90 days, and 90+ days
Pdusapprovedtotal	The total PDUs approved for the individual to maintain certification status in the current cycle.
Pdusneededtotal	The total remaining PDUs needed against the total PDUs required for the individual to maintain certification status in the current cycle.
Pdusrequiredtotal	The total PDUs required to maintain certification status in the current cycle.
Personid	The unique number used to identify a person within PMI's databases
Personid-Cert	The unique number used to identify a person within PMI's databases, from the Certification table
Personid-PMI Pop	The unique number used to identify a person within PMI's databases, from the PMI Population table
Plancode	The C-code of specific chapter membership. All Chapter Memberships must have a corresponding PMI membership.
Planname	Chapter name attached to the plan code.
Plannameforchapters	The PMI membership class of the individual. Membership types are one of the four options: Individual, Individual \$65, Retiree, and Student.
PMP Status	The current state of a certification application for the PMP (Project Management Professional). There are 20 unique application status options, an application can only be in one unique state at a time.
Pmpcertificationid	The unique identifier assigned when a person earns a PMP (Project Management Professional) Certification. Each Certification earned is assigned an ID which remains unique to that certification.

Powerskillstotal	Total PDUs approved for Power Skills category of the Talent Triangle. Power Skills is defined as the critical interpersonal skills of professionals at every level that enable them to apply influence, inspire change, and build relationships. Power skills include collaborative leadership skills, communication skills, having an innovative mindset, having a for-purpose orientation, and exercising empathy. Mastering these power skills allows professionals to be powerful, influential stakeholders at any level in an organization, instigate change and make ideas a reality.
Prefix	Prefix is the title or honorific selected by the member to precede their name (Mr., Mrs., Dr., etc).
Prefix-PMI Pop	Prefix is the title or honorific selected by the member to precede their name (Mr., Mrs., Dr., etc), from the PMI Population table.
Primaryaddress1	First line section for the primary address section for the user to fill out in MyPMI - usually the street address
Primaryaddress2	Second line section for the primary address section for the user to fill out in MyPMI for any other extra information (such as apartment numbers or unit numbers) - this line is null for most individuals
Primaryaddress3	Third line section for the primary address section for the user to fill out in MyPMI for any other extra information (such as apartment numbers or unit numbers) - this line is null for most individuals
Primarycity	City tied to the primary address selected by the user in MyPMI
Primarycountryname	Country tied to the primary address selected by the user in MyPMI
Primaryemail	Email selected as primary email address by the user in MyPMI
Primaryphone	Phone number selected as the primary phone number by the user in MyPMI
Primarystate	State tied to the primary address selected by the user in MyPMI
Primaryzip	Zipcode tied to the primary address selected by the user in MyPMI
Recertstatusname	Indicates if someone is eligible to pay their recertification fee or if they require PDUs for their recertification cycle (PDUsRequired or Eligibletopay)
Registrationcountry	Refers to the country selected by an individual when the user registration is completed at PMI.org. This field typically indicates the country of residence. The input to this field can only be updated by contacting Customer Care and providing government-issued proof of a change in residence.

Registrationcountrycode	Three digit code to represent country/dependent territory selected by an individual when the user registration is completed at PMI.org. This field typically indicates the country of residence.
Registrationcountryname	Refers to the country selected by an individual when the user registration is completed at PMI.org. This field typically indicates the country of residence. The input to this field can only be changed by an individual calling Customer Care for assistance with an update.
Registrationmanagedregion	Refers to the managed region matched to the country selected by an individual when the user registration is completed at PMI.org.
Registrationmanagedregionname	Refers to the managed region matched to the country selected by an individual when the user registration is completed at PMI.org.
RMP Status	The current state of a certification application for the RMP (Risk Management Professional). There are 20 unique application status options, an application can only be in one unique state at a time.
Rmpcertificationid	The unique identifier assigned when a person earns a RMP (Risk Management Professional) Certification. Each Certification earned is assigned an ID which remains unique to that certification.
Startdate	The calendar date of the start of the membership participation, should be the first of the month.
Startdateforterm	The calendar date of the start of the current active chapter membership term, this should be the first day of the month, in YYYY-MM-DD format.
Suffix	In a name as an additional part added at the end, typically indicating a title, professional qualification or generational distinction (Sr, Jr, M.D., Ph.D) selected by the member.
Systemcreatedatetime	The System Create Date Time is a field automatically filled when the person record is created.
Termenddate	The raw calendar date of the end of the membership term, as stated in the Expiration Term. This should be the last day of the month
Termstartdate	The raw calendar date of the start of the membership term, should be the first of the month.
Transactiondate	The calendar date of the chapter membership purchase transaction.
Transactiondateforterm	The calendar date of a membership transaction. This field is repeated in every Member Data Year Month for the related membership term.
Unspecifiededucationtotal	Total PDUs approved for the Unspecified Education category, not part of Talent Triangle.

WaysOfWorkingtotal	Total PDUs approved for Ways of Working category of Talent Triangle. Ways of Working refers to the different ways PMI encourages individuals to understand and adopt many ways of working - including predictive, agile, design thinking, or other new practices still to be developed - so that we can quickly shift our ways of working as new challenges arise. This enables us to thrive and succeed as we apply the right solutions, at the right moments in time.
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