



Agenda

Click [here](#) for additional training and schedules.

StrateXecution: Strategy Execution with Agile Projects, Programs and Portfolio Management

Instructor(s): Lawrence Suda
Anthony Paris

Length: 4 days

CEUs: 2.8/see below for PDU breakdown

Prework: None

Level: Advanced

Training Topic: Strategic Delivery Planning and Implementation

Subtopics: Decision Making Techniques, Change Management

Training Description:

Most organizations struggle to execute the full potential of their business strategies. You need to ask yourself several important questions:

- Is your implementation bold, focused, and as simple as possible?
- Do you mobilize the right resources?
- Do you leverage insight on customers and competitors?
- Do you promote team engagement and cross-business cooperation?
- Do you own the decisions you make?
- Do you have an agile organization?
- Do you conduct the right projects in your portfolio at the right time?

This immersive, experiential simulation lab will show you how to deliver a given strategy. It will also give you deep insight into the nature of practical change management, decision-making, portfolio management and an agile mindset. The training comes at the right time as we enter a new era of profound change. Anchored by a high-reality computer simulation of a small business needing to re-invent itself and grow into a medium size business, the lab creates a highly engaging, hands-on environment that will enable you to experience collaborative decisions with other functional team members while considering project portfolios to support the delivery of the required strategy.

Learning Objectives:

Upon completion of this training, learners will be able to:

- Experience business-owner “big picture” thinking to develop an effective strategic execution mindset.
- Understand and manage a Balanced Scorecard with Return on Net Assets (RONA), Net Promoter Score (NPS), Environmental / Social / Governance (ESG) scoring, human capital, and market leadership.
- Make collaborative decisions with other business functional team members.
- Identify and align project investments and resources to support the strategy.
- Manage the complex relations and trade-off decisions necessary to stay on the right strategy trajectory.
- Practice inclusive leadership that drives an organization’s agility.

AGENDA, Day 1

- Introductions and Program Objectives
- Team Mind Maps and Team Ground Rules
- Agile Business and Agile Teams
- Understanding Business Dynamics
- Introductions to the Business: Manufacturing, Products Markets, and Current Situation

- Finance
- SWOT Analysis
- Avoiding Silos
- Execute Year 2 Q1 and Q2
- Review Results and Q&A About Business

AGENDA, Day 2

- Overnight Thoughts and Q&A
- Reflections Exercise
- Inclusive Leadership, Business Agility
- Execute Q3 and Q4 of Year 2
- Review: Key Business Indicators
- Six Components of a Business Plan

- Prepare Business Plan for Years 3
- Present Business Plan
- Execute Plan Year 3, Q1 and Q2
- Monitor Plan Versus Actual Results, Record Key Indicators, BigBalanced Scorecard Charts

AGENDA, Day 3

- Overnight Thoughts: Review Year 3 Q1 and Q2
- Reflections Exercise
- Effective Teams
- Review Team Process and Ground Rules
- Components of a Defensible Business Plan
- Human Capital, ESG, NPS, Market Share

- Present Status Year 3 Q1 and Q2
- Execute Plan Run Year 3 Q4
- Monitor Plan Versus Actual Results Year 3, Record Key Indicators
- Prepare Business Plan for Year 4

AGENDA, Day 4

- Present Year 4 Business Plan
- Report on Customer Satisfaction/Employee Satisfaction
- Execute Plan for Year 4 Q1, Q2, Q3, and Q4

- Year 4 Monitor Plan Versus Actual Results
- Debrief and Reflections
- Program Close

Professional development units (PDUs) are 1-hour blocks of time spent learning. By attending this training, you will be able to achieve the following PDUs to maintain your certification status with PMI. [View](#) how your PDUs align with the PMI Talent Triangle®.

	Technical	Leadership	Strategic	Total
CAPM® / PMP® / PgMP®	9	7	5	21.00
PMI-ACP® / Agile*	0	7	5	12.00
PMI-SP®	0	7	5	12.00
PMI-RMP®	0	7	5	12.00
PfMP®	9	7	5	21.00
PMI-PBA®	0	7	5	12.00

**Please note that the asterisked row above applies to the PMI® Agile Certification Journey and includes Disciplined Agile® Scrum Master (DASM), Disciplined Agile® Senior Scrum Master (DASSM), Disciplined Agile® Coach (DAC), and Disciplined Agile® Value Stream Consultant (DAVSC) certifications.*