



Project Management Institute
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PMI Charter Agreement Under Revision

PMI is committed to providing our volunteer and channel partners the opportunity to evolve with us through Transformation.

PMI has initiated a review of the PMI Charter Agreement to align with PMI's policies and affiliation terms as a result of PMI's strategy transformation. Alignment will enable greater agility and acceleration in achieving PMI's overall outcomes (growth, net provide score, customer lifetime value, market leadership). Chapters are key partners in executing PMI strategy locally.

Through the Charter Agreement, PMI formally recognizes and charters a chapter as an independent affiliated organization. The PMI Charter Agreement is the key governing document outlining PMI's responsibilities to affiliated chapters and vice versa. The Charter Agreement is renewed annually through the Annual Chapter Charter Renewal process.

The Charter Agreement was last updated in 2012 and requires updates which are a result of PMI's transformation.

What are the updates?

The updates refer to PMI policies and affiliation terms as a result of PMI's strategy transformation, including:

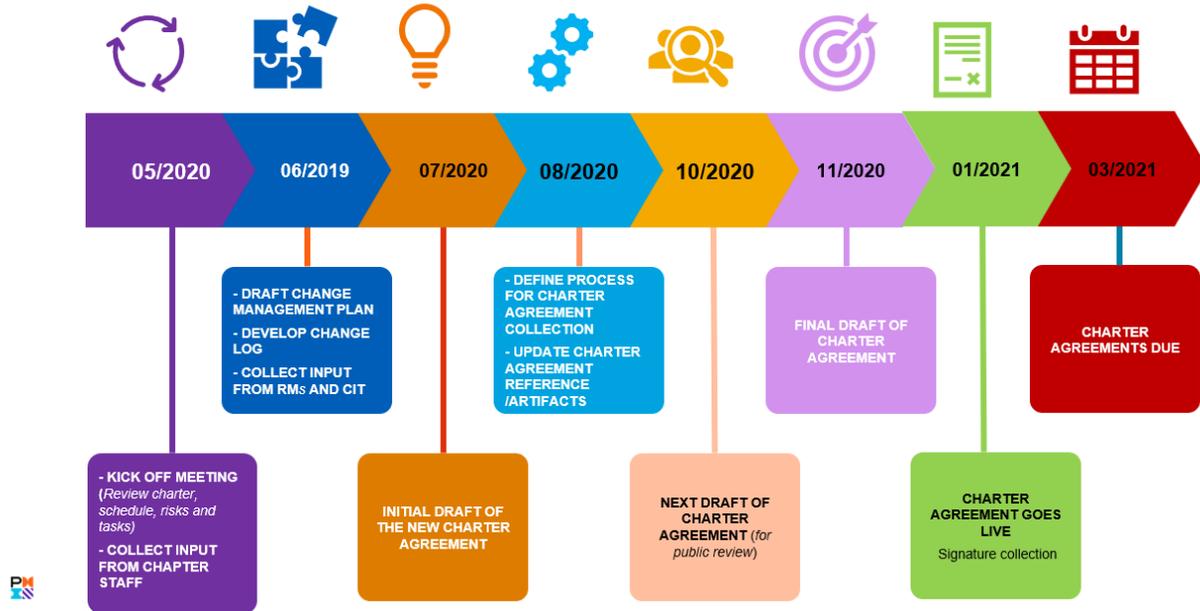
- Impacts around PMI's new and updated programs and products (e.g., Authorized Training Partner program, Annual Plan & Catalog of Core Services, etc.)
- Greater specificity on key topics (e.g., election process, financial transactions and contracts within the chapter, PMI Intellectual property, branding guidelines, etc.)
- Updates to use of PMI membership information and data. Additional data privacy language to account for new and evolving laws and regulations
- Specifying what language controls when interpreting governing documents. Referring to legal precedents concerning governing documents (local language vs. English)
- Chapters' alignment to PMI Strategy

The changes to the charter allow chapter leaders to be part of driving PMI's mission and strategy.

What is the project timeline?



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What are the next steps for the review of the Charter Agreement?

The Global Chapter Development department with advice of the Corporate Governance department, identified changes to the Charter Agreement that reflect PMI's strategy transformation. The revised Charter Agreement was reviewed by the Region Mentors and the Chapter Insight Team. The feedback received will be incorporated and a new version of the Charter Agreement will be created. **The next version of the document will be open for chapter leader review in October. Stay connected for further details!**

For further details please check out the [FAQ document](#) that we have prepared for you.

For questions, please contact your [Chapter Partner or Chapter Administrator](#).